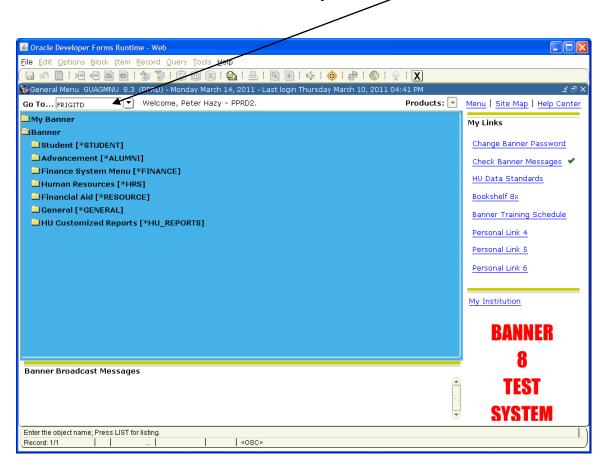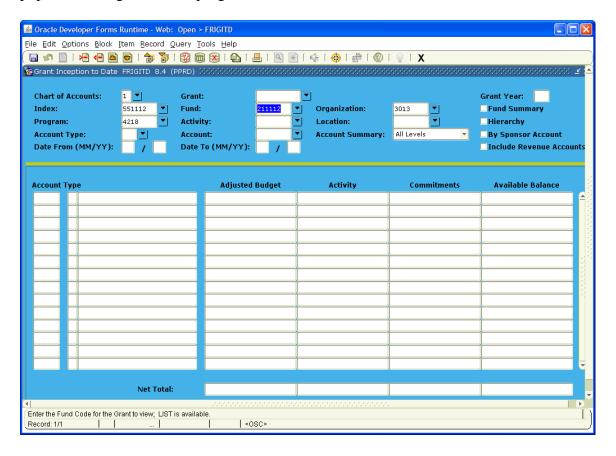# Grant Inquiry

This form provides query capability on the budget, inception to date activity, budget reservations and the available balance for the restricted funds 2xxxxx.

Enter **FRIGITD** in the Direct Access field and press enter.

Tab to the index, enter your account (index) in the index field and press your TAB key to populate the org, fund, and program

Oracle Developer Forms Runtime - Web: Open > FRIGITD

File Edit Options Block Item Record Query Tools Help

Grant Inception to Date FRIGITD 8.4 (PPRD)

Chart of Accounts:	1	Grant:			Grant Year:
Index:	551112	Fund:	211112	Organization:	3013	☐ Fund Summary
Program:	4218	Activity:		Location:		☐ Hierarchy
Account Type:		Account:		Account Summary:	All Levels	☐ By Sponsor Account
Date From (MM/YY):	/	Date To (MM/YY):	/			☐ Include Revenue Accounts

Account Type		Adjusted Budget	Activity	Commitments	Available Balance

Net Total:

Enter the Fund Code for the Grant to view; LIST is available.

Record: 1/1   <OSC>
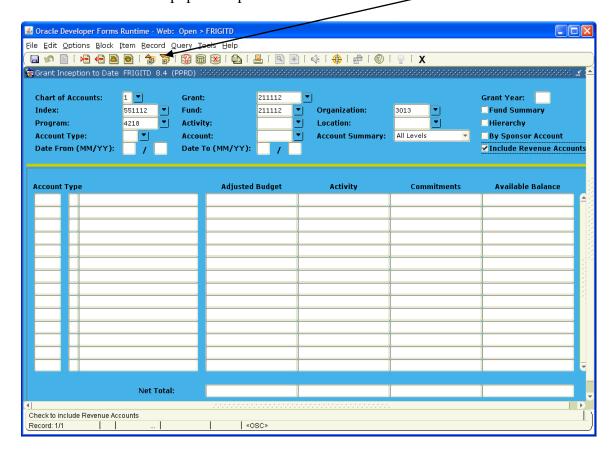
Place your cursor on the Grant field.

The grant will default to the fund for your first inquiry.

If this is not your first inquiry you will need to key in the Grant information.

The Grant and the Fund are the same values.

For grants that have a revenue side check the include revenue accounts.
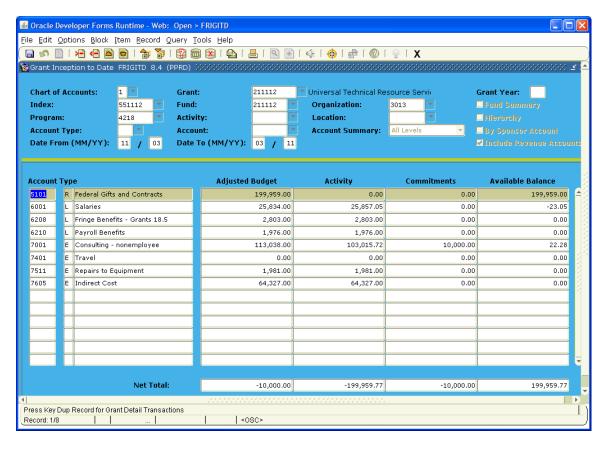
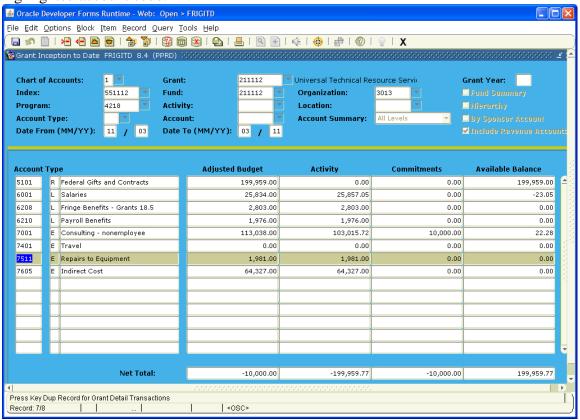Once the Grant field is populated press the Next Block button.

The **Grant Inception to Date** from now displays budget information for the accounting information entered. Note that only items that have been **processed** against the budget (inception to date activity) or have been **approved** (Commitments) will be included in the amounts.

The **Account** and **Title** fields allow you to identify the type of expense or revenue (ex. supplies, travel, etc).   The **Adj Budget** is the current budgeted amount.   The **Activity** indicates how much has been spent since inception. **Commitments** are encumbrances for the account until it is expended. **Avail Bal** is the balance available to be spent.

Net Totals are displayed for the **Adj Budget**, **Activity**, and **Commitments**.

Oracle Developer Forms Runtime - Web: Open > FRIGITD

File Edit Options Block Item Record Query Tools Help

Grant Inception to Date FRIGITD 8.4 (PPRD)

Chart of Accounts:	1	Grant:	211112	Universal Technical Resource Servi		Grant Year:	
Index:	551112	Fund:	211112	Organization:	3013	Fund Summary	
Program:	4218	Activity:		Location:		Hierarchy	
Account Type:		Account:		Account Summary:	All Levels	By Sponsor Account	
Date From (MM/YY):	11 / 03	Date To (MM/YY):	03 / 11			☑ Include Revenue Accounts	

Account Type			Adjusted Budget	Activity	Commitments	Available Balance
5101	R	Federal Gifts and Contracts	199,959.00	0.00	0.00	199,959.00
6001	L	Salaries	25,834.00	25,857.05	0.00	-23.05
6208	L	Fringe Benefits - Grants 18.5	2,803.00	2,803.00	0.00	0.00
6210	L	Payroll Benefits	1,976.00	1,976.00	0.00	0.00
7001	E	Consulting - nonemployee	113,038.00	103,015.72	10,000.00	22.28
7401	E	Travel	0.00	0.00	0.00	0.00
7511	E	Repairs to Equipment	1,981.00	1,981.00	0.00	0.00
7605	E	Indirect Cost	64,327.00	64,327.00	0.00	0.00
		Net Total:	-10,000.00	-199,959.77	-10,000.00	199,959.77

Press Key Dup Record for Grant Detail Transactions

Record: 1/8 | | | ... | | | <OSC>

Choose options and transaction detail to review **Grant Detail Information** for highlighted account code.

Oracle Developer Forms Runtime - Web: Open > FRIGITD

File Edit Options Block Item Record Query Tools Help

Grant Inception to Date FRIGITD 8.4 (PPRD)

Chart of Accounts: 1	**Grant:** 211112	Universal Technical Resource Servi
Index: 551112	**Fund:** 211112	**Organization:** 3013
Program: 4218	**Activity:**	**Location:**
Account Type:	**Account:**	**Account Summary:** All Levels
Date From (MM/YY): 11 / 03	**Date To (MM/YY):** 03 / 11	

Grant Year:
☐ Fund Summary
☐ Hierarchy
☐ By Sponsor Account
☑ Include Revenue Accounts

Account Type			Adjusted Budget	Activity	Commitments	Available Balance
5101	R	Federal Gifts and Contracts	199,959.00	0.00	0.00	199,959.00
6001	L	Salaries	25,834.00	25,857.05	0.00	-23.05
6208	L	Fringe Benefits - Grants 18.5	2,803.00	2,803.00	0.00	0.00
6210	L	Payroll Benefits	1,976.00	1,976.00	0.00	0.00
7001	E	Consulting - nonemployee	113,038.00	103,015.72	10,000.00	22.28
7401	E	Travel	0.00	0.00	0.00	0.00
7511	E	Repairs to Equipment	1,981.00	1,981.00	0.00	0.00
7605	E	Indirect Cost	64,327.00	64,327.00	0.00	0.00
Net Total:			-10,000.00	-199,959.77	-10,000.00	199,959.77

Press Key Dup Record for Grant Detail Transactions
Record: 7/8   <OSC>

5

The following form displays transactions, document types and fields (fld):
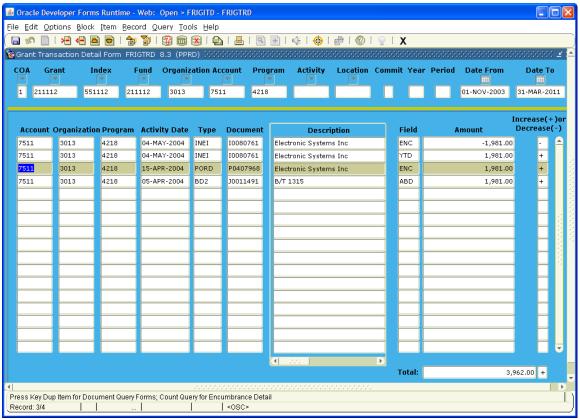
    BD01 for the original budget
    BD02 or BD2 for the adjusted budget
    BW2 through BW4 for budget quarter waive
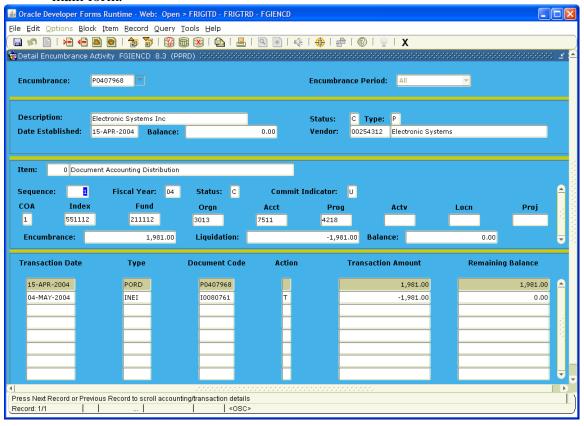   PORD for the Purchase Order Encumbrance
    INEI for the Invoice and Check

Once cursor is placed on the account for the purchase order, choose options and encumbrance detail to review 'commitments'.

Here you will see activity against the commitment.

Click on the X to return to the **Grant Transaction Detail Information** to review any other commitments or X again to return back to the **Grant Inception to Date** main form.

To review additional Budgets, click Roll Back on the Tool Bar and the form will refresh.
Click on the X to exit the screen.